



DAILY MARKET SUMMARY

Inflation Rate	MPR	Naira I&E Window \$/N	Crude Oil Price
31.70%	22.75%	N1510.51	\$88.00

MARKET REVIEW

The Nigerian Equity Market closed today's trading session on a positive note. This led to a **0.25%** increase in the **All-Share Index** contributing to a year-to-date return of **39.95%**. The market movers were the stocks of **ZENITHBANK**, **GTCO** and **ACCESSCORP** etc. Consequently, the market capitalization settled at **#59.17trn**. Market Breadth which is the measure of investors' sentiment was **2.36x** compared to the previous day market breadth of **0.74x**.

KEY MARKET STATISTICS	Today	Previous	% change
NGX-ASI	104,647.37	104,387.47	↑ 0.25%
Mkt Cap. (N'trn)	59.17	59.02	↑ 0.25%
Volume (million)	505.19	336.82	↑ 49.99%
Mkt Turnover (NGN'mn)	14,235.74	9,285.04	↑ 53.32%
Number of Deals	9,574.00	8,790.00	↑ 8.92%

NGX RETURN HISTORY		
Day change	↑	0.25%
WTD Return	↓	-0.42%
MTD Return	↑	3.45%
QTD Return	↑	39.95%
YTD Return	↑	39.95%

GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of gainers were **33** chiefly led by stocks of **NSLTECH**, **JULI** and **DAARCOMM** with **10.00%**, **9.93%**, and **9.84%** gains each. Whereas, the number of losers stood at **14** led by **IKEJAHOTEL**, **PZ** and **ABBEYBDS** with **-10.00%**, **-10.00%**, and **-9.84%** loss independently. The Volume and Value drivers of the day's market trend were led by stocks of **ACCESSCORP**, **GTCO** and **FBNH** etc.

Transaction Volume for the day recorded **505.19million**, compared to the previous day volume of **336.82million** trades valued at **#14.23billion** from the **9,574** deals executed. The number of stocks engaged at the end of today's trading session closed at **121**.

At the time of writing this report, **Brent Crude** was trading at **\$85.62/barrel**, **WTI** at **\$80.86/barrel**, **OPECBASKET** was trading at **\$85.56/barrel** while Gold was trading at **\$2,179.66/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **104.22** index points.

Top Gainers				Top Losers			
Symbols	Open (N)	Close (N)	% Change	Symbols	Open (N)	Close (N)	% Change
NSLTECH	0.50	0.55	10.00%	IKEJAHOTEL	7.20	6.48	-10.00%
JULI	7.15	7.86	9.93%	PZ	40.00	36.00	-10.00%
DAARCOMM	0.61	0.67	9.84%	ABBEYBDS	2.44	2.20	-9.84%
TIP	2.16	2.37	9.72%	SOVRENINS	0.47	0.44	-6.38%
NEM	8.80	9.65	9.66%	INTENEGINS	1.59	1.50	-5.66%

Top Volume			Top Value				
Symbols	Open (N)	Close (N)	Volume	Symbols	Open (N)	Close (N)	Value
ACCESSCORP	23.60	24.00	75,778,055	GTCO	47.20	48.75	3,115,763,176.00
FBNH	37.80	38.65	75,094,108	FBNH	37.80	38.65	2,987,611,160.05
GTCO	47.20	48.75	64,124,991	ZENITHBANK	39.45	39.95	1,915,291,623.00
ZENITHBANK	39.45	39.95	47,658,101	ACCESSCORP	23.60	24.00	1,815,922,736.00
FIDELITYBK	10.00	10.00	37,533,314	UBA	27.00	27.00	922,843,249.60

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